**INTEREST RATES MARKET NOTICE**

**Date: 5 September 2017**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC34”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 6 September 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** EPFC34

**Nominal Issued** R 194,000,000.00

**Issue Price** 100%

**Coupon** 8.2% (3 Month JIBAR as at 01 September 2017 of 7.050% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 September 2018

**Books Close Date(s)** 24 February, 26 May, 25 August, 25 November

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on23 February, 25 May, 24 August, 24 November

**Issue Date** 6 September 2017

**Date Convention** Following

**Interest Commencement Date** 6 September 2017

**First Interest Payment Date** 6 December 2017

**ISIN No.** ZAG000146606

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC34%20Pricing%20Supplement%2020170906.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC34%20Pricing%20Supplement%2020170906.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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